

Electrocomponents plc today issues a restatement of its financial results for the year to 31 March 2015 and the half year to November 2015 to show the profit and loss split for its five operating hubs⁽¹⁾: Northern Europe, Central Europe, Southern Europe, North America and Asia Pacific, plus Group central costs.

<u>Full-year FY15</u>	<u>Sales (£m)</u>	<u>Underlying growth⁽²⁾</u>	<u>Headline operating profit (£m)⁽³⁾</u>	<u>Headline operating margin</u>
Northern Europe	383.4	-1.4%	68.0	17.7%
Southern Europe	239.0	3.7%	25.5	10.7%
Central Europe	169.2	4.4%	7.4	4.4%
Europe	791.6	1.3%	100.9	12.7%
Asia Pacific	171.9	2.9%	-21.6	-12.6%
North America	302.7	10.0%	38.7	12.8%
Central costs			-32.8	
Group	1,266.2	3.5%	85.2	6.7%

<u>H1 FY16</u>	<u>Sales (£m)</u>	<u>Underlying growth⁽²⁾</u>	<u>Headline operating profit (£m)⁽³⁾</u>	<u>Headline operating margin</u>
Northern Europe	187.1	0.2%	31.2	16.7%
Southern Europe	114.3	12.8%	9.5	8.3%
Central Europe	82.6	13.1%	3.5	4.2%
Europe	384.0	6.4%	44.2	11.5%
Asia Pacific	82.6	-0.9%	-13.2	-16.0%
North America	159.9	0.1%	17.9	11.2%
Central costs			-15.1	
Group	626.5	3.7%	33.8	5.4%

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Notes:

- (1) Operating hubs are made up as follows:
 - a. Northern Europe: UK, Ireland, Scandinavia
 - b. Southern Europe: France, Italy, Spain, Portugal
 - c. Central Europe: Germany, Austria, Benelux, Switzerland, Eastern Europe
 - d. North America: USA, Canada
 - e. Asia Pacific: Australia, New Zealand, Greater China, Japan, South-East Asia. This hub also includes our emerging markets operations and our distributor network, which were previously disclosed as part of the UK.
- (2) Underlying sales growth is adjusted for trading days and currency movements.
- (3) Headline measures of profitability are before reorganisation costs, asset write-downs and pension credits.